

PROCOUNTOR'S NEW FEATURES IN VERSION RELEASE 29.0

New features	
New visual appearance	<p>Procountor's user interface has been renewed to improve the user experience. The panels, buttons, dialogs and text fields have been restyled and the font has been changed to a new, much more clear and readable font to improve usability. In addition, slight animation has been added to stackable view opening to make it more noticeable.</p> <p>Procountor has now three color themes to choose from: Finago theme (purple), Pink theme and High contrast theme. The theme can be changed in <i>Personal info and settings</i> by clicking on Themes. In theme settings it is also possible to set the row height used in tables (compact, default or wide) and turn off the animations related to view opening.</p> <p>The frontpage widgets have a new visual appearance. All widgets can be updated at once by using the update icon on the <i>Welcome</i> widget.</p> <p>The additional information and instructions related to each view can be found in the lower right corner by clicking on the info icon.</p>
New navigation	<p>We have renewed our navigation. It is now located on the left and it has been simplified.</p> <p>The main categories of the navigations have been updated. The <i>New</i> category now includes features for creating new invoices. The receipt search views have been relocated and combined in the <i>Search</i> category. The views and features under the old categories <i>Sales</i>, <i>Purchases</i> and <i>Travel and expense invoices</i> have been transferred to new, corresponding categories.</p> <p>The submenu slides open on mouse enter and it can be locked to be shown at all times by clicking on the lock icon in the upper left corner of the submenu.</p>
New receipt search	<p>The receipt search has been renewed. The old search views <i>Sales invoice search</i>, <i>Purchase invoice search</i> etc. are now all included in the same search feature.</p> <p>The search dates can be set manually or by using the quick selection of date ranges from the dropdown menu. The same text field can now be used to search for receipts based on various</p>

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	<p>information, including name, products and addresses. The search type, receipt type and statuses can be selected easily by using the dropdown menus. All other search criteria are found in the <i>Advanced search</i> panel.</p> <p>Searches can be saved by using the Save search button. After naming and saving the search, it will appear in the navigation under the <i>Search</i> category.</p> <p>The previous receipt search is now named <i>Traditional receipt search</i> and will be available until further notice.</p>
Customizable frontpage	<p>Editing front page is now made easier. The edit mode is accessed via the <i>Welcome</i> widget. In edit mode it is possible to add and remove widgets by dragging available widgets from the top area pool to the columns or vice versa and widgets can be arranged by dragging them. Widget height can also be adjusted by dragging.</p> <p>It is possible to choose a 2 or 3 column front page. Column width can be adjusted by dragging.</p>
User notes	<p>The old <i>personal notes</i> widget is replaced by new User Note component that can be found in the top bar navigation and is easily accessible at all times. A new note is added from the plus icon and can be edited or removed by clicking the note and using the edit/remove icons.</p> <p>It is possible to save several user notes. The notes can be categorized by changing their colors.</p>
Tutorial widget	<p>We have created a new widget to front page for tutorial purposes. The widget includes links to the online user manual and links to the relevant views in Procountor where the instructions can be applied.</p>
More available units on invoices	<p>We have expanded the amount of available units on sales invoices, orders and offers. In addition, it is now possible to define which units are used in sales.</p> <p>All available product units are found in <i>Management > Company info > Invoice settings</i>. The units are categorized in twelve categories. Units can be set to own list of units by clicking on the <i>Add+</i> text next to each unit. Units are removed from the list of own units by using the remove icon (X). The piece (pc) unit is mandatory and cannot be removed.</p> <p>The list of own units equals the unit list that is available in sales invoices, orders, offers and sales product cards.</p>
User mentioning in an invoice specific discussion	<p>It is now possible to mention a person in an invoice specific discussion and send them a notification.</p>

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	<p>Mentions are added by writing the at symbol (@) and the person's name in the discussion panel. You can write the name by hand or select a person suggested by the feature. The discussion feature automatically suggests the names of invoice verifiers, invoice approvers, invoice creator and others that have participated in the discussion.</p> <p>Notifications about mentions are sent by email. To get the notifications about mentions, select "Send me notifications from invoice specific discussions" in <i>Personal information and settings</i>.</p>
Logging in for the first time – mandatory password change	<p>To improve information security we have added a new feature for users to change their password during their first login to Procountor. The password change is now mandatory for all new users.</p>
Two-step authentication in password changes	<p>We have released improvements for changing the password. When changing the permanent password, it is now mandatory to provide the old password and use the two-step authentication (either <i>Finago Key</i> or one-time password list) to confirm the password change.</p>
Multiple user creation	<p>Multiple users can be created from the person register. New users can be created to employees that are not yet linked to an existing username.</p> <p>The feature can be found under the Create users button, after choosing the employees. After the user information have been filled, the users are created by choosing Ready. The login information is sent to each user by email and text messages.</p>

Other improvements

- The preview component that has previously been used in invoices is now used in journal receipts as well.
- The readability of the pdf and html accounting reports has been improved by changing the font size and adding blank rows between sections. The exact time has been removed from the report's header,
- A new search criterion "Hide creator" has been added to accounting reports.
- If the invoice picture has been zoomed with the plus icon, the zoom level will remain for the rest of the session, also when moving to see other invoices.
- The invoicing addresses are now filled to sales invoices created with *group invoicing* with the same logic as in normal sales invoice creation. If the invoicing address is missing from the customer register, the invoicing address will remain empty on the sales invoice as well.
- The graphical reports will be updated more often.
- Navigating with the *tab* key has been improved on accounting views.